

Adult Intake Questionnaire

This questionnaire will help me understand your situation. *If you feel uncomfortable answering any question, you may leave it blank.* If you are unsure of an answer, you may give your best estimate.

Name:

First	Middle Initial	Last
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Home Address:

Street Address	City	State	Zip Code
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Phone: (Home) _____ (Work) _____

(Cell) _____ (Other, please specify) _____

Email: _____ (optional)

Please circle preferred method of contact (home, work, cell, or e-mail)

Emergency Contact: (Name) _____

(Phone) _____ (Relationship) _____

Referral Source: How did you come to seek services with me?

_____ Health professional: Name _____

_____ Online: (please specify) _____

_____ Other: (please specify) _____

Reimbursement: Would you like to receive a monthly statement that you can forward to your insurance company to request reimbursement? (circle one) **Yes** **No**

If yes, is it OK to email statements to you? **Yes** **No, I prefer you to mail it to my home address**

Personal Information

1. Age: _____ 2. Date of birth: _____ 3. Gender (circle one): Male Female

4. Ethnicity (circle all that apply):

Caucasian Black/African-American Hispanic South Asian

Middle Eastern East Asian Southeast Asian Native American

Pacific Islander Other: _____

5. Religious background (circle one)

Protestant Catholic Jewish Muslim
 Buddhist Hindu No affiliation Other: _____

6. Marital status (circle one):

Single, never married Cohabiting Married Widowed Divorced Separated

7. If you have a partner or spouse, how long have you been together? _____

8. If married, what year did you get married? _____

9. If you have a partner or spouse, what is your spouse/partner's occupation? _____

10. If you are divorced, how long were you married? _____

11. If you are widowed, when and how did your spouse die? _____

12. If applicable, please list names and ages of your children:

First Name	Gender/Age	Where does s/he live?	Biological?
_____	_____	_____	Y/N
_____	_____	_____	Y/N
_____	_____	_____	Y/N

13. Names of persons living in your home and your relationship to them:

First Name	Relationship	Name	Relationship
_____	_____	_____	_____
_____	_____	_____	_____

Family/Social History

1. Mother

Biological parent? **Yes No** (circle one) Her occupation _____

Where was she born? _____

If not US, did she immigrate to US? **Yes No** If yes, when? _____

If living, where does she live now? _____

If living, age and health status _____

If deceased, year and cause of death _____

2. Father

Biological parent? **Yes No** (circle one) His occupation _____

Where was he born? _____

If not US, did he immigrate to US? **Yes No** If yes, when? _____

If living, where does he live now? _____

If living, age and health status _____

If deceased, year and cause of death _____

3. Did your parents marry? **Yes No** (circle one)

4. Did your parents separate? **Yes** **No** (circle one) If yes, when? _____

5. Did your parents divorce? **Yes** **No** (circle one) If yes, when? _____

6. With whom did you primarily live while growing up? (circle one)

Both Parents Mother Father Other (please specify) _____

7. Siblings

First Name	Gender/Age	Occupation	Where does s/he live?	Biological?
_____	_____	_____	_____	Y/N
_____	_____	_____	_____	Y/N
_____	_____	_____	_____	Y/N
_____	_____	_____	_____	Y/N

8. Where were you born? _____ 9. Where did you grow up? _____

10. Is English your first language? **Yes** **No** (circle one) If no, please specify first language _____

Education and Employment History

1. Are you going to school now? **Yes** **No** (circle one) Full-time Part-time (circle one)

If yes, what are you studying? _____

2. Are you working toward a degree? **Yes** **No** (circle one) If yes, what degree? _____

3. Number of years of education completed _____ (*Please count 1st grade as the 1st yr, so if you completed 4 years of high school that is 12 yrs, completed 4 years of college is 16, etc*)

4. What is your highest degree and when did you earn it? _____

5. Did you ever leave a school you were enrolled in prior to completion? **Yes** **No** (circle one)

If yes, give details: _____

6. Did you ever receive any special education services (e.g. academic tutoring, IEP, classroom accommodations)?

Yes **No** (circle one) If yes, give details: _____

7. Are you working now? (circle one): **Yes** **No** Full-time Part-time (circle one)

If yes, your occupation: _____

8. Employment history:

Type of job

How long?

9. Are you receiving or have you ever received medical or disability benefits? **Yes** **No** (circle one)

If yes, give details: _____

Current Problems and Treatment History

1. Please describe briefly what brings you in to see me.

a. When did you start having these problems? _____

b. Have you ever had problems like this before? **Yes No** (circle one)

c. If yes, when? _____

2. Are you currently seeing another therapist/psychiatrist? **Yes No** (circle one)

If yes, please provide the following information:

Therapist's name _____ Date treatment began _____

3. Have you previously been in psychotherapy or counseling, including individual, group, marital or family therapy?

Yes No (circle one) If yes, please provide the following information:

Therapist's name(s)	Date(s) of treatment	Problem for which treatment was sought	Was it helpful? (Y/N)

4. Has a health professional ever recommended hospitalization or partial hospitalization for mental or emotional difficulties or for drug or alcohol abuse? **Yes No** (circle one)

5. Have you ever been hospitalized in an inpatient or partial hospitalization program for mental or emotional difficulties or for drug or alcohol abuse? **Yes No** (circle one) If yes, please complete the following chart.

When were you hospitalized?	For how long?	Reasons for hospitalization or partial hospitalization	Was it voluntary? (Y/N)

6. Do you *currently* take medications to treat mental/emotional difficulties or substance abuse prescribed by a physician/psychiatrist? **Yes No** (circle one) If yes, please complete the following chart. (Later in the questionnaire, you will be asked to list medications for medical conditions.)

Medication Name	Dosage/ Frequency	When started?	Name of Prescriber	Prescribed for what symptoms?

Medication Name (cont.)	Dosage/ Frequency	When started?	Name of Prescriber	Prescribed for what symptoms?

7. Are you currently involved in any other activities to help with your symptoms (e.g., massage therapy, acupuncture, chiropractor, meditation classes)? If yes, please describe.

8. Do you currently take any herbal supplements or medicines? **Yes No** (circle one)
 If yes, what do you take? _____
 How often? _____ For what reason? _____

10. Have you ever made a suicide attempt? **Yes No** (circle one)

11. Have you ever purposely harmed yourself (cutting, burning, or other)? **Yes No** (circle one)

12. Please list medications you have taken *previously* to treat mental or emotional difficulties or drug or alcohol abuse:

13. Do you smoke cigarettes? **Yes No** (circle one) If yes, how much do you smoke? _____ cigarettes per _____

14. Do you drink caffeinated beverages? **Yes No** (circle one) If yes, how many cups daily? _____

15. Do any biological relatives have any history of psychiatric, emotional and/or substance use problems? **Yes No**
 If yes, which family members and what types of problems?

Hyperactivity/attention deficit disorder (ADHD) _____ Schizophrenia _____

Alcohol or drug abuse _____ Bipolar disorder _____

Panic attacks or phobias or anxiety _____ Other emotional problems _____

Depression _____ Neurological condition _____

Medical History

1. Do you now have, or have you had in the past, any serious, chronic or recurrent health problems or disabilities?
Yes No (circle one) If yes, please describe:

2. Are you currently taking medications for any physical health problems? **Yes No** (circle one)
 If yes, please complete the following chart.

Medication Name	When Started?	Name of Prescriber	Prescribed for what symptoms?

3. List dates of any hospitalizations for physical problems:

Date

Problem

4. When was your last physical examination by a physician? _____ What was the outcome? _____

5. Do you exercise? **Yes No** (circle one) If yes, how often? _____

Other Background

1. Have you ever been involved in a lawsuit? **Yes No** (circle one)

If yes, please describe the circumstances and give dates:

2. Have you ever been arrested? **Yes No** (circle one)

If yes, please describe the circumstances and give dates:

3. Have you experienced any particular sources of stress in the last year? **Yes No** (circle one)

If yes, please explain:

4. Are there any other health care professionals (e.g. physicians, psychotherapists) who have information that might help in your treatment? **Yes No** (circle one)

If yes, please provide that person's name and contact information:

5. If there is any other information that would be helpful for me to know, please explain:
